

## Training Log

### LGPS Knowledge Progress Assessment

As set out in the [Training Strategy](#), members of the Pension Committee, members of the Pension Advisory Board and Officers will have their knowledge measured and assessed at least annually via a questionnaire. This year, this will be done via the LGPS Knowledge Progress Assessment issued by Hymans. This is an online assessment covering the eight topics of the CIPFA Knowledge and Skills Assessment and is designed to be complementary to the LGPS Online Learning Academy (LOLA).

All Committee and Board members and Officers are asked to complete the assessment which will assist the Fund with demonstrating knowledge and understanding and will support officers with building future training plans.

The assessment will be open on 1 November 2023 and will be sent directly to Committee and Board members and officers. The deadline for completing the assessment is 14 November 2023.

### LGPS Online Learning Academy

Hymans LGPS Online Learning Academy (LOLA) has been updated and all members of the Committee and Board have been asked to complete before 30 June 2024. Completion is essential in evidencing the level of knowledge and understanding of members of the Committee and Board. Training completed will be shown in next meeting's report.

### LGA Fundamentals

The three sessions (online or in person) provide a scheme overview and covers current issues in relation to administration, investments, and or governance of the LGPS. The completion of the LGA Fundamentals for Committee and Board Members is shown below.

#### Committee

<b>Module</b>	<b>Session 1</b>	<b>Session 2</b>	<b>Session 3</b>
Cllr Hunt		2017	Booked 2023
Mr Chilton			
Cllr Condie	2022	2022	2022
Cllr Dennis	2017	2017	2017
Cllr Elkins			
Cllr Jupp	2017	2017	2017
Mr Kipling			
Mr Stretton			
Cllr Turley	2022	2022	2022
Cllr Urquhart		2013	

## Board

<b>Module</b>	<b>Session 1</b>	<b>Session 2</b>	<b>Session 3</b>
Mr Scales			
Ms Caney	Booked Oct 23	Booked Nov 23	Booked Dec 23
Mr Cohen			
Ms Martin	2022	2022	2022
Ms Phillips			
Mr Walton			

### **Pension Regulator Online Toolkit**

Although this is a requirement for Board members, it is desirable that Committee members also complete the Toolkit to maintain parity. All Pension Advisory Board Members, Mr. Stretton and Mr. Kipling have completed all Pension Regulator's Toolkit modules.

### **External Conferences**

The following external conferences have been attended this year by Committee Members:

<b>Member</b>	<b>Event</b>	<b>Date</b>
Cllr Hunt	Link Investor Day	Feb 23
	Baillie Gifford Global Alpha Forum Webinar	Oct 23
Cllr Condie	Baillie Gifford Global Alpha Forum Webinar	Oct 23
	LGPS-Live SAB Webinar	Jul 23
Cllr Dennis	LGPS-Live SAB Webinar	Jul 23
Cllr Elkins	SPS – Local Authority Pension Fund Investment: Current Issues Update	Feb 23
	LGPS-Live SAB Webinar	Jul 23
Cllr Jupp	PLSA LGPS Conference	Jun 23
Mr Kipling	Link Investor Day	Feb 23
	Hymans – LGPS 2022 Valuation: the big picture	Apr 23
	LGPS-Live SAB Webinar	Jul 23
Mr Stretton	Link Investor Day	Feb 23
Cllr Turley	LGPS-Live SAB Webinar	Jul 23
Cllr Urquhart	PLSA LGPS Conference	Jun 23

### **Internal Training**

Internal training is arranged to support the Committee and Board. Over the last year this has included sessions on the role of the Operator and Depository (Nov 22) and from our Investment Managers.

## Future Training Opportunities

### Internal Events

There is an online Pension Fund Financial Statement Briefing on 16 November 2pm – 3pm for Regulations, Audit and Accounts Committee, Pensions Committee and Pension Advisory Board members.

### External Events

If Committee or Board members would like to attend any of the events below, please contact [tracey.jeffryes@westsussex.gov.uk](mailto:tracey.jeffryes@westsussex.gov.uk).

<b>Event</b>	<b>Date</b>	<b>Location</b>
LGA Fundamentals Face to Face	Day 2 London – 2 Nov 23 Day 3 London – 5 Dec 23	LGA Offices, 18 Smith Square, London Time 9.30 – 16.05
LGA Fundamentals Online	Day 2 online – 16/23 Nov 23 Day 3 online – 11/19 Dec 23	The online sessions will be delivered over two days over zoom. Time 9.55 – 13.00
LGA LGPS Governance Conference In person or online	18 – 19 January 2024	York

### LGPS-Live

LGPS-Live is a series of webinars focusing on the key issues for LGPS funds. It is a bi-monthly event that covers Investment Strategy, Governance, Administration and Performance topics and always includes an update from the Scheme Advisory Board. The next webinar is the 1 November 2023 and includes a session on liquidity of portfolios. Registration is possible through the [LGPS-Live website](#) where past webinars can also be viewed.

If Committee or Board members do view any of the sessions, please let Tracey Jeffryes know in order that our records can be kept up to date.